

# **CREATING A CHECKLIST**



### 1. Highlight an area of practice that requires improvement

This may be identified through a significant event audit, a clinical audit, or learning from CPD.



## 2. Hold a meeting to engage the team

It's important to engage team members who will use the checklist. Establishing ownership of the process can improve engagement. Discuss the individual steps of the process with your team.



#### 3. Think about the safety critical steps that need to be included

Once you have a list of steps, highlight the steps that are critical, or require special tests or preparation. Only essential steps should be included. This will form the basis of the checklist.



### 4. Create the checklist

The steps included should be evidence-based, specific, and ordered chronologically to allow smooth progression. It should be clear and straightforward to follow. Include the date of creation to enable regular reviews.

# rcvsknowledge.org/quality-improvement

